SwissCollNetInformation workshop, May 2021





Welcome message Jürg Pfister





SwissCollNet 2021-2024

Christoph Scheidegger





Workshop objectives

- Inform about the implementation of SwissCollNet 2021-2024
- Give **preliminary information** about the upcoming call for project proposals (October-December)
- Gather feedback and information for SwissCollNet
- Allow networking and idea exchanges

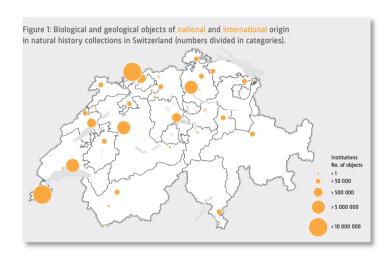


Situation in 2018

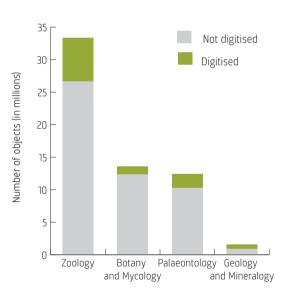




60'906'373 Objects 192'116 Types











 $SwissCollNet \cdot Workshop \cdot 21.05.2021$

Creation of SwissCollNet to...

... give a centralised and open access to specimen data through

- The digitisation of specimen
- The creation of a centralised infrastructure to access the specimen data
- A facilitated access to training for scientific and technical staff
- The connection of the Swiss collections with the international programs
- A long-term strategy for improved collection management



Submission of a business case to SERI

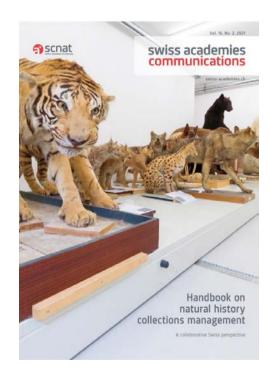
in the frame of the pluriannual plan of the Swiss Academies of Arts and Sciences

	Phase 1	Phase 1		Phase 2			Phase 3
	 a. Preparatory Phase Establish preconditions for construction phase: Survey natural history collections Define data generation standards Establish governance and funding principles 		 b. Construction/Integration Phase Creation of national research infrastructure through implementation of projects in 4 modules: 1. Conditioning, determination, re-determination, databasing and revision of natural history collections 2. Digitisation, best practices and quality standard implementation 3. Training of taxonomic experts, collection managers and collections staff 4. Valorisation of natural history collections and outreach 				c. Operational Phase Inclusion in the Swiss Roadmap of Research Infrastructures Long-term implementation of 1) the collections management and digitisation programmes
Year	2019	2020	2021	2022	2023	2024	2) the education and training programmes 2025



Main achievements during phase 1 (2018-20)

- Creation of a network of collection-holding institutions
- Solid background on the needs of the collections
- Identification of best practices (curation, data management, preservation, training, ...)
- Publication of the Handbook
- Contacts with international initiatives (GBIF, DiSSCo)
- First draft of a national strategy
- SwissBioCollection in the Biology Roadmap (ERI dispatch 2025-2028)
- Federal funding for 2021-2024





2021 - 2024 Governance

Steering Board (SB)

Mission: steering decisions

- Define the funding conditions (regulations, calls, evaluation, allocation of funds)
- Evaluate the annual reporting (planning, progress, finances)
- Communicate within SwissCollNet and with third parties (politicians, administration, Swiss research funding bodies, institutions of higher education)
- Plan the follow up of the initiative

Board of Experts (BoE)

Mission: technical/methodological lead

- Define the required standards for national infrastructure
- Monitor the international development
- Prepare the calls (topics, standards, criteria, duration...)
- Support the SB in proposal evaluations and funding decisions
- Prepare progress reports



Steering Board (SB)



Christoph Scheidegger (president)



Peter Wandeler



Britta Allgöwer



Felix Althaus



Walter Berendsohn



Ana Casino



Daniel Croll



Christophe Dufour



Stefan Eggenberg



Wibke Kolbmann



Barbara König



Hendrik Vogel

The SB members are appointed by the Executive Board of the SCNAT



Board of Experts (BoE)















Alice Cibois (president)

Michelle Price Michael Greeff

Holger Frick

Werner Eugster

Loïc Costeur

Nadir Alvarez

The BoE members are appointed by the Steering Board



Scientific unit (administrative support SCNAT)



Pia Stieger Head of SwissCollNet



Aline Dépraz Scientific Collaborator



2021 - 2024 main goal

Set the foundations for the Swiss Virtual Natural History Collection (SVNHC)...

- by agreeing on and applying shared standards in collection management, databasing and digitisation
- by developing the necessary infrastructure for a centralized and open access to specimen data



2021 - 2024 funding principles

The SERI allocated **12.37 MCHF** to SwissCollNet. An equivalent amount in matching funds is expected.

Theses federal funds will be subdivided into 3 main categories:

- 1. Management, communication and network development
- 2. Infrastructure projects to create the SVNHC (service-level agreements)
- 3. (inter) Institutional projects (calls for project proposals)



2021 - 2024 implementation

- Infrastructure for the SVNHC
 - preparatory phase (selection of the best technical option)
 - creation of the infrastructure
- Modernisation and digitisation of the collections (call for project proposals)
- Collection survey
- Network development
- National and international connections
- Sustainability of the initiative (institution, financing)
- National Strategy 2025-2035



The SVNHC (the Swiss Virtual Natural History Collection)

- **Objective**: create the necessary infrastructure for a centralized access to specimen data of the Swiss natural history collections
- Creation of a Working Group « data management » under the lead of Michael Greeff (ETH-Z)
- Ongoing preparatory phase: evaluation of the potential options for the SVNHC infrastructure



The Collection Survey

Objectives:

- Show and advocate for the diversity and importance of the Swiss collections
- Improve the visibility on a national and international scale
- Share the information to strengthen the network and facilitate collaborations
- Collaboration with GBIF based on the 2018 survey (situation analysis) and on the structure of the GBIF run Registry of Scientific Collections (GrSCiColl)
- Publication on GrSciColl and SwissCollNet websites
- Contact with collections expected late summer 2021



The National Strategy 2025 - 2035

- **Objective**: have a 10-year national strategy for the natural history collections at the end of 2024, ready to be implemented.
- Consolidation of the first draft written after the 2020 questionnaire
- Bottom-up approach with dedicated meetings with the collection-holding institutions



The SwissBioCollection (infrastructure roadmaps)

- **Objective**: support the SwissBioCollection for its inclusion in the federal infrastructure roadmap (financed by the ERI dispatch 2025-28) and contribute to the sustainability of SwissCollNet goals
- **SwissBioCollection (Biology roadmap)**: decentralised infrastructure to assemble, store and manage information on samples and specimens from biobanks and natural history collections.
- **Physical / virtual infrastructures (Geaosciences roadmap)**: centralized curation and storage facility for unique geosamples / platform to unify the access to the large variety of geoscientific datasets



Call for project proposals - contents Alice Cibois





All projects funded by SwissCollNet

- Demonstrate a clear and practical step towards nationwide interoperability of specimen data
- Generate open and FAIR data (findable, accessible, interoperable and reusable)
- Mobilise and strengthen the network between institutions, be collaborative when possible
- Provide a contribution (in cash and/or in kind) to match, at least, the funds provided by SwissCollNet



Important collections

- Collections that include type specimens or that are of high taxonomic relevance
- Collections of high patrimonial or historical value
- Collections of high value for the knowledge of Swiss or international geo/biodiversity, both past and present
- Collections highly relevant for scientific research



Project contents

- Conditioning, (re)determination, revision and databasing ie. conditioning and integrating unaccessioned specimens into the collections and making them available for the SVNHC
- Digitisation and quality standard implementation ie. making specimen data digitally available for the SVNHC
- Training of taxonomic experts, collection managers and staff ie. creating opportunities to develop and exchange expertise



Conditioning, (re)determination, revision, databasing

this is preliminary information, final version in October

- Conditioning and integrating of unaccessioned specimens
- (re)determination and/or taxonomic revision of specimens
- Revision of existing databases for enabling the connection with the SVNHC
- The projects should produce data that will be available for the SVNHC

Examples

- Condition and digitise a collection at risk or of national/historical importance
- Revise and digitise a collection that will be integrated into a research project



Digitisation and quality standard implementation

this is preliminary information, final version in October

- Make specimen data digitally available
- Enrich specimen data through imaging

Examples

- Digitize all collections from different institutions of a taxonomic group
- Develop a digitisation technique for a specific type of collection
- Develop a digitisation program based on shared objectives and equipment (collaboration between institutions)



Training - taxonomic experts, collection managers/staff

this is preliminary information, final version in October

- Capacity building in collection management (quality standards, databasing, digitisation, ...)
- Exchange of taxonomic expertise
- The projects should produce data that will be available for the SVNHC

Examples

- Hire a specialist for training and determination on a specific taxonomic group
- Develop a cross-training program (exchange of expertise) with another institution
- Include a training phase in a project developping new digitisation techniques



Call for project proposals - procedures Peter Wandeler





Caution

this is **preliminary information** that may be modified

the final version will be available when the call opens



Call for project proposals - 2 calls

	1 st call	2 nd call		
Call timeline	open 1 st of October 2021 close 23 rd of December 2021	open May 2022 close July 2022		
Financing period	start spring 2022 end August 2024 (latest)	start winter 2022 end August 2024 (latest)		
Project duration	max 2 years	max 1.5 year		
Funding available	6 mios	3 mios		



Call for project proposals - eligibility

- Main applicant and co-applicant: person from a Swiss public and/or non-profit collection-holding institutions (collaborations are highly encouraged)
- A person can only apply for one project as main applicant, but may be involved in other projects as co-applicant. Several persons from the same institution can submit different projects.
- A person can apply to both calls.
- Applications may involve other partners or include contracts with the private sector.



Call for project proposals - eligibility

this is preliminary information, final version in October

Our definition of « natural history collections »

- Mineral and sediment samples, rocks and meteorites
- Specimens of extant and extinct animals, plants, fungi and microorganisms, including paleontological, archeozoological and anthropological collections

Are excluded: biomedical and veterinary-oriented collections



Call for project proposals - application

this is preliminary information, final version in October

Applicants will:

- 1. Provide a project plan (scientific and technical objectives, means and collaborations, calendar, data quality, long-term sustainability . . .)
- 2. Provide a budget, including the matching funds and a description of the respective contributions in case of collaborations
- 3. Submit in English



Call for project proposals - matching funds

- Matching funds can consist in cash or in-kind contributions
- Cash: funds dedicated to the project (internal budget, third-party...)
- **In-kind**: costs generated by the project in terms of salaries, usage of existing infrastructures, consumables (excluding costs explicitly funded by SwissCollNet)
- No guidance defines the relative cash/in-kind proportions in the project budget
- A cash contribution is highly encouraged



Call for project proposals - procedure

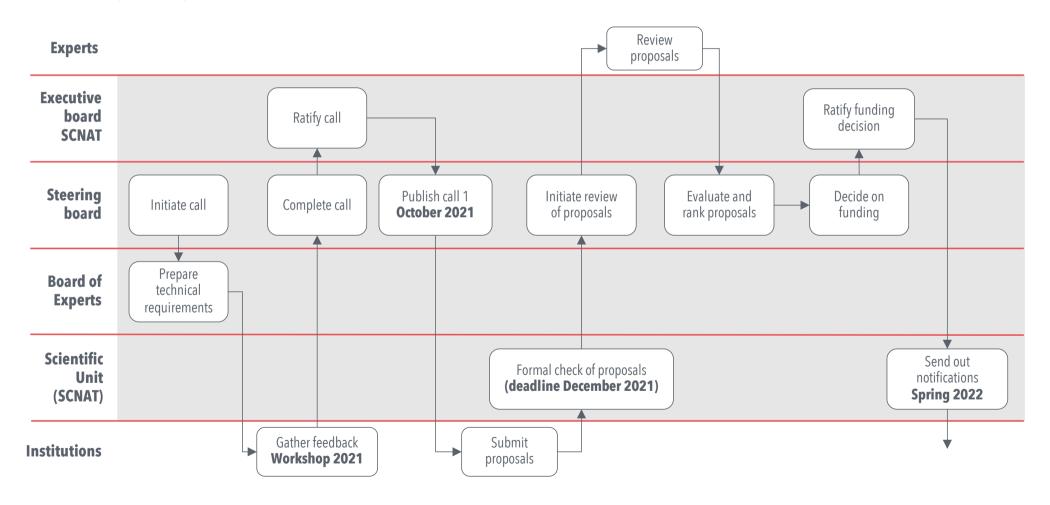
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Main steps after submission:

- 1. Formal check of the application (SCNAT)
- 2. Evaluation by international experts
- 3. Decision for fund allocation by the Steering Board and ratification by the Executive Board of the SCNAT
- 4. Notification by the SCNAT



Call for project proposals - procedure



Call for project proposals - after decision

this is preliminary information, final version in October

Funded projects:

- Start date between April and September 2022 (latest)
- End date August 31st 2024 (latest)
- Annual and final reports (progress, finances)

Rejected projects:

Possibility to submit a revised version at the 2nd call



Break





Questions





Group discussions



